The Future is Built on arm

Eric.Lalardie@arm.com +33 607 830 960

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- Exemples de thèmes adressés durant la présentation
 - Un peu d histoire
 - La situation de notre écosystème dans le domaine du compute. DC/HPC.
 - Les axes de développement et les évolutions des marchés (accélérateurs, chiplet, mémoire, CXL...)
 - Les solutions technologiques que nous amenons qui permettrons aux acteurs de se positionner/développer.
 - Les évolutions attendues dans les développements d'application cloud natif sur les terminaux (IoT, SW defined car ...) et leurs implications.
 - HPC
 - La cession de nos activités Forge (ex Allinea) à Linaro.
 - Un point sur nos activités en France.
 - Notre accompagnement de l'EPI, de l'EU chip act.
 - Questions réponses.

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An Introduction to Arm

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Arm Holdings







1981

BBC Micro

1985

ARMI CPU

1990

Creation of ARM Ltd



arm NEOVERSE

Chip design – then and now

1961



4 transistors 1 engineer

2023



60+ billion transistors Thousands of engineers

arm NEOVERSE

A system-on-chip contains multiple blocks of IP

Main processor for running the operating system, applications and user interface

Graphics processor for generating images

Accelerators for frequently-used compute workloads, e.g. image processing, encryption, vision

Radio controllers for mobile, wifi, Bluetooth, GPS

Hardware controllers for the display, memory, image sensors, power supply, etc

Input/Output interfaces for USB, Ethernet, etc

Memories

... Chiplet



70% of the world's population use Arm processor technology

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Semiconductor IP & Solutions Business

250bn+

Arm-based chips shipped to-date

29bn+

Arm-based chips shipped in 2021 8B Q3 22



Designed into first mobile phones and then smartphones.



All devices, from sensor to supercomputer, can use intelligent Arm technology.



70%

of the world's population use products and services powered by Arm technology.



"As the innovators of one of the industry's most pervasive compute architectures, Arm changed lives around the globe by delivering the technology at the heart of the smartphone revolution.

We are emboldened by a renewed energy to address exciting markets such as AI, IoT, cloud, automotive and the Metaverse, and change lives around the world—again."

Rene Haas, Arm CEO



A Future Built on arm

We are defining the next universal mobile experience. \times

Shaping the Future of Real-time 3D Experiences

- More than eight billion GPUs shipped - the world's number one shipping GPU.
- Over 110x improvement in compute performance over the past decade.

The World Runs on Arm

- A strong foundation to build the future of mobile, with 99% of smartphones based on Arm.
- Over 35 billion Arm Cortex-A based chips shipped to date.

Cloud Providers

Greater performance and lower power consumption are driving cloud providers like AWS, Google, Microsoft and Alibaba to adopt Arm.

High-Performance Computing

World-class performance and efficiency drive leadership systems like Fugaku and NVIDIA Grace Superchips to new heights.

We are redefining what's possible in cloud computing.

5G and Carrier Infrastructure

Open standards and RAN initiatives make Arm the preferred architecture for 5G core networks for telco operators and vendors.

Infrastructure and IoT Edge

Ensuring a cloud-native experience across a diverse and secure IoT and edge ecosystem with Project Cassini. We are transforming the automotive industry.

Arm is driving the digital transformation of mobility with a focus on safety, scalability and collaboration:

- SoCs designed with functional safety for self-driving vehicles.
- Proven and trusted technology for end-to-end security.



Arm is in automotive today:

- 15 top automotive chipmakers license Arm IP.
- 100% of ADAS chip vendors are building their next chip on Arm tech
- 85% of IVI systems are Arm-based.

We are enabling a thriving loT economy.

Creating a New IoT Economy

- Arm's customers shipped over 29 billion Arm-based chips in 2021, and around 70% of these were based on Cortex-M which was designed for IoT/embedded markets.
- 70% share of rich embedded devices are occupied by Arm-base SoCs.



The IoT Runs on Arm

- Over 40 million Arm-based Raspberry Pi devic have shipped to date.
- Arm IP powers 55% of consumer devices.
- Arm-based SoCs power 90% of wearables.

We are making the metaverse a reality.

AR and the metaverse have a \$5T market potential

(Source: McKinsey)

We are enabling Artificial Intelligence to work everywhere.



We are delivering the foundation for trust in the digital world...from chip-to cloud.



We will bring hope to the world for a more sustainable future.



SOAFEE Membership Reaches More Than 60 Automotive Industry Leaders

- SOAFEE is a software architecture that brings the real-time and safety needs of automotive together with the advantages of a cloud-native approach for the development and deployment of the software defined vehicle.
- Members across from across the automotive supply chain are collaborating to enable the software-defined vehicle of the future.
- SOAFEE has quadrupled its membership since its September 2021 launch.

SOAFEE Governing Members OR AWS OB BOSCH CARIAD Ontinental CRed Hat

"This fast growth is proof of how seriously the automotive industry is taking the shift to software-defined and the opportunity it presents."

Dipti Vachani, SVP and GM, Automotive Line of Business, Arm

We changed the world once.



of the world's smartphones are based on Arm technology

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The Future is Built on arm

Next Generation Native Experiences for Windows on Arm

- Windows Dev Kit 2023, a mini desktop form factor to help developers build Windows apps that leverage the power of Arm Cortex processors to accelerate AI workloads.
- This will be the first Windows on Arm developer kit to ship with a flagship Snapdragon SoC and ready to install comprehensive Arm native developer toolchain.

"Empowering developers to deliver great experiences for Windows 11 users is essential. Performance per watt is the new Moore's law, and as such we are excited for the release of our comprehensive end-toend Arm-native toolchain for Arm native apps on Windows 11."

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Microso

Kevin Gallo, Corporate Vice President, Windows Platform

Google Cloud Platform Adopts Arm Neoverse

- Arm-based T2A VMs feature the Ampere Altra processor, with up to 48 vCPUs per VM and 4GB of memory per vCPU.
- Up to 32 Gbps networking bandwidth and a range of network attached storage options.
- Ideal for scale-out workloads including web servers, containerized microservices, data-logging processing, media transcoding, and large-scale Java applications.
- T2A Free Tier available with up to 8 vCPUs and 32 GB of RAM for 3 months.

C Google Cloud

"Our drug discovery research at Harvard includes several compute intensive workloads that run on SLURM using VirtualFlow. We ported our workload to the new T2A VM family from Google and were up and running with minimal effort. The improved priceperformance of the T2A will help us screen more compounds and therefore discover more promising drug candidates."

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Christopher Gorgulla, Research Associate, Harvard University

Microsoft Azure Cloud Adopts Arm Neoverse

- Arm-based Azure VM-series feature the Ampere Altra processor operating at up to 3.0GHz.
- Up to 50% better price-performance than comparable x86-based VMs.
- Arm-based Azure VMs are 20% less expensive than comparable x86-based VMs.

Microsoft Azure

"There is a need for a new breed of operationally efficient cloud-native computing solutions that can meet demand without a massive growth in infrastructure footprint and energy consumption."

Paul Nash, Head of Product, Azure Compute Platform

HPE ProLiant Gen11 runs on Arm

- HPE ProLiant RL300 Gen11 server is first in a series that will deliver next-gen compute performance with higher efficiency using Ampere[®] Altra[®] and Altra Max processors.
- HPE becomes first tier-one OEM to offer Armbased compute for cloud-native development.
- Target customers that offer digital services, media streaming, social platforms, e-commerce, financial, or online services, and cloud-based services such as IaaS, PaaS and SaaS.

Hewlett Packard Enterprise

"Ampere is excited to be the first cloud native and newest member of the HPE ProLiant family. The cloud is the growth engine of our industry but demands a modern processor that is both high performance and very power efficient to meet the global ESG demands."

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Renee James, CEO, Ampere

Arm, Cruise and the Driverless Road Ahead

- Cruise will be using a suite of Arm technology, including devices from:
 - -- Arm ecosystem partners.
 - Cruise in-house developments based on Arm's high-performance CPUs.
 - Arm's leading edge automotive-enhanced (AE) line of IP.

cruise

"Collaboration is critical on the road to mass deployment of autonomous vehicles, and one of the most exciting parts of our job is getting to work with partners like Cruise on these opportunities and challenges."

Dipti Vachani, SVP and GM, Automotive and IoT Line of Business, Arm

Vodafone is accelerating 5G Open RAN on Arm

- Using Marvell's advanced SoC technology, specifically adapted for Open RAN, smartphone users are given a fast and reliable 5G connection using new open architecture.
- Marvell chipset, the OCTEON Fusion processor, is based on Arm Neoverse cores and works by taking on the heavy lifting calculations of the standard CPU in existing virtualized mobile networks.
- Open RAN allows operators to significantly improve the performance of future networks to even outperform existing single-supplier radio networks.

vodafone

"Vodafone and Samsung are combining their technical leadership and embracing open standards with Marvell's advanced silicon chipset. Together, we can deliver an Open RAN system with features and performance that rivals that of traditional mobile radio networks now, and can better them in future, whilst bringing much needed resilience to the vendor supply chain."

Johan Wibergh, Chief Technology Officer, Vodafone



Clouds everywhere are deploying Arm-based servers

- The future of infrastructure requires the performant and power-efficient compute foundation built on Arm Neoverse.
- Neoverse is in all the major public clouds.
- Today, every developer across the world can get access to a modern cloud based on Arm.



MediaTek Launches New Chip Based on Arm Immortalis

- MediaTek launches the Dimensity 9200 SoC to power incredible experiences with a new era of flagship phones, based on the Arm TCS22 Total Compute Solutions.
- It also features the new Arm Immortalis-G715
 GPU with hardware ray tracing to ensure incredible visuals with smooth high frame-rate gameplay.
- Delivering immersive multimedia, 3D gaming, all while scaling peak performance and power efficiency with an 8-core CPU cluster.



New Partnerships Accelerate IoT Software Development

- GitHub and Arm are now partnering to further accelerate the developer experience for embedded Arm devices with the integration of Arm development tools into GitHub Actions.
- Qeexo and Nota.AI integrate Arm Virtual Hardware for better accessibility and ease-of-deployment of ML workloads.

"Our ongoing investment and growing number of partnerships in the IoT and embedded market will continue to empower developers to innovate for a future built on Arm."

NotaAl

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Paul Williamson, SVP and GM, IoT Line of Business, Arm

GitHub

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Arm's Next Chapter

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Arm technology is defining the future of computing.



A future built by one of the most successful technology ecosystems in the world.



1000+ Ecosystem Partners

Today's Infrastructure Challenges

+ Performance

+ Power Cost



+ Scale





The Future of Infrastructure

- Ubiquitous

+ Accelerated

+ Power Efficient







arm NEOVERSE

Scalable Efficiency

+ Unmatched performance, power and area foundations for cloud-to-edge infrastructure

+ V-series

Maximum Performance

and Optimal TCO

+ N-series

Scale Out Performance

orm

Efficient Throughput

+ E-series

arm NEOVERSE
Rapid Pace of Innovation

V-series

Maximum Performance and Optimal TCO

Poseidon Performance Platform **V2** Platform **V1** Platform DDR5, PCIe g6, CXL 3.0 CMN DDR5, PCIe g5, CMN CXL 2.0 DDR5, PCIe g5

CMN

2023+

N-series Efficient Performance

Performance per watt **N-series** Next **N2** N-Next Platform CMN N2 **N1** DDR5, PCle g6, Platform CMN CXL 3.0 DDR5, PCle g5, N1 CXL 2.0 CMN DDR4, PCIe g4 2019

E-series Efficient Throughput



2020

Arm Neoverse Momentum for 2021-22



Arm Ecosystem Momentum is Accelerating



Clouds everywhere are deploying Arm-based servers



Ampere[®] Altra[®] and Altra Max[®]

Predictable High Performance Arm Neoverse N1 cores up to 3.0GHz, no SMT
 1MB L2 cache per core

High Scalability

+ Up to 128-cores per socket
+ 8-channel DDR4 with ECC
+ 128 lanes PCIe Gen4 per CPU

Power Efficiency

+ 2.9x¹ and 1.8x² higher
 performance/watt on
 SPECint2017 vs. x86



Ampere Altra Max compared to Intel Xeon 8380 (<u>https://amperecomputing.com/products/built-for-the-sustainable-cloud.html</u>)
 Ampere Altra Max compared to AMD EPYC 7763 <u>https://amperecomputing.com/products/built-for-the-sustainable-cloud.html</u>)

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Cloud Networking Leadership

AWS Nitro

Intel Mt. Evans



Marvell

OCTEON

NVIDIA BlueField



AMD Pensando



DPUS underpin all cloud workloads DPUS are built on Arm

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Enabling 5G Cloud RAN

Next generation RAN infrastructure built on Arm

1. BUILDING A DISAGGREGATED RAN

Evaluate the key use cases and deployment scenarios

2. CLOUD-NATIVE REALIZATION OF THE DU

Server and accelerator selection, capacity dimensioning, power efficiency

3. SOFTWARE STACK OPTIMIZATION

RAN functions to be realized as microservices in containers delivering near real time capability and scalability



arm 53 Solutions Lab

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Arm System Ready

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End to End Computing for Everything, Anyone & Anywhere



© 2022 Arm



Vision



Software Can Just Work on Arm-based Devices

A Balance of Standardization for Partner Success







Platform standardization via Arm SystemReady

+ 65 certified platforms across 4 bands of SystemReady



arm

+ Certified first Virtual Environment

cādence



"At its core, the Arm SystemReady compliance certification program preserves the investments that we and customers make in our software stacks.

Arun Kishan, Technical Fellow & Corporate VP Microsoft

 Pre-silicon compliance program now available with support from leading IP vendors

SYNOPSYS[®]

IP selection **Design & Integration** Verification & bring-up Architecture exploration Request BSA/SBSA Implement BSA/SBSA Define target Test for Test on-si compliance from SystemReady and pre-silicon BSA/SBSA compliance for specification and vendors (esp. PCIe) BSA/SBSA compliance integration rules compliance SystemReady certification requirements

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Cloud Native Developments Enabling SW defined objects

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Enabling a "Shift-Left" for Automotive Development

Start Software Development Earlier, Deploy Updates and New Features After Manufacture



SOAFEE Cloud Native Architecture Vision

Framework for Enabling Mixed Critical Workload Across Cloud and Vehicle



SOAFEE SIG – Formed October 2021



- + 9 funding members
- Expanding quickly
- + 59 voting working group members
- The SOAFEE VISION is to bring cloudnative development paradigm and its ubiquitous ecosystem to the highly diverse, heterogeneous compute platforms that will power the next generation of automotive and safety critical systems.



Project Cassini

Ensuring a cloud-native experience across a diverse and secure edge ecosystem



Cloud Native Stacks

Edge Solution Reference Implementations

Driving Rapid, Exponential IoT Growth with Arm-based Microcontrollers

- + Project Centauri will define foundational standards to ensure IoT applications can be portable across virtual and physical MCU hardware. It will use secure firmware updates from different cloud service provider (CSP) stacks to demonstrate this capability.
- + Arm is working with the ecosystem in the open to ensure that the standards are delivered by silicon partners in their SDKs, used by CSPs in their IoT clients, and is available to ODM and OEMs to use



Arm SystemReady Partners





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Trend in chip integration/packaging

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Economics Driving Chiplet Investments

- + Increasing design cost with less benefit
 - Logic continues to scale, but IO & SRAM only shrinking by 5~10%
- + SoC NRE limiting product derivatives
 - Chiplets lowers overall platform cost and barrier to deploy a diverse product portfolio
- + Market demands performance and efficiency
 - New chiplet technology offers a 20x speed and power improvement over traditional PCIe SERDES



Source: IBS, as cited in IEEE Heterogeneous Integration Roadmap

SoC Accelerator Framework for Heterogenous Compute

Moving from Monolithic to Chiplet



The Path to a Chiplet Ecosystem



 PHY, Transport and Protocol standards drive IP development and broader adoption

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The Path to a Chiplet Ecosystem



 PHY, Transport and Protocol standards drive IP development and broader adoption

AMBA: Specifications, Interface and Protocols Diagram

Key AMBA Specifications: CHI, ACE, AXI, AHB, APB



Selected AMBA specifications only. Other specifications include: ATB, ATP, CXS, DTI, GFB, LPI and LTI.

Scalable Vector Extensions (SVE and SVE2)

Enabling vector length agnostic programming

- SVE and SVE2 are variable length vector extensions for Arm
 - Enables Vector Length Agnostic (VLA) programming
 - Tackles traditional barriers to autovectorization
- SVE2 covers all traditional Neon use cases
 - Original SVE targeted at HPC
- + Further reading:
 - Introduction to SVE and SVE2
 - <u>SVE2 programming examples</u>



Machine Learning on Arm Servers

Supports all major frameworks



https://community.arm.com/arm-community-blogs/b/toolssoftware-ides-blog/posts/aarch64-docker-images-fortensorflow-and-pytorch

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Software Workloads Performance on Arm Neoverse



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	Orchestration, Deployment	Gitlab, Kata, Docker, K3s
© 2022 Arm	Service-Mesh	Istio/Envoy

Arm Neoverse - Infrastructure Accelerate



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HPC on Arm



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Grace and the Next Part of the Journey

- Swiss National
 Supercomputing Center
 deploying Grace
- -- Named "Alps", it's built on:
 - The new NVIDIA Grace CPU
 - NVIDIA HGX supercomputing platform
 - NVIDIA GPUs and the NVIDIA HPC SDK
 - HPE Cray EX supercomputer product line



Arm Is the Driving Force Behind Exascale-Class CPUs



COVID Research at RIKEN with Fugaku Fujitsu A64FX

Four-time #1 on Top500

"COVID-19: Wear Mask & Ventilate," said Fugaku



Linpack (#1)	442 Pflop/s
HPCG (#1)	16.0 Pflop/s
HPL-AI (#1)	2.0 Eflop/s
Graph 500 (#1)	102956 GTEPS



Ansys on Arm

Engineering



Ansys Fluent[®] 2022 R2 (beta support)



LS-DYNA® 11.2.2 and 13.1

Electronic Design Automation







Ansys Power Library for RedHawk-SC[™] 2021 R2

Ansys RedHawk-SC[™] 2022 R2 (beta support)

Ansys RedHawk-SC Security[™] 2022 R2 (beta support)

Ampere Altra Max and GROMACS

128 cores at 3.0 GHz in a single socket





Ampere Altra Max - 128 cores as 1 socket

■ Intel Ice Lake (c6i.32xlarge) - 64 cores as 2 sockets

Altair[®] Radioss[®] for Arm

- Arm Neoverse N1 platform
- Ampere[®] Altra[®] 80C CPU at 3.0GHz
- + 256GB DDR4 3200
- 70% efficiency scaling from 20 to
 160 cores






Weather and Climate

Arm partners providing leadership performance and cost





WRF 4.4 Conus 12Km

EU related activities

- EPI

+ EU chip act: Chip design platform

Sipearl / EPI

- Since day 1, Arm is collaborating with the EU and the EPI
- Sipearl & Arm made the decision to work together leveraging the arm ecosystem strengths
- No other party in Europe is playing in the same league as Sipearl
- Heavy and strategic
 engagement for both Sipearl,
 EU, France & Arm's ecosystem
- Sipearl building its own ecosystem

SiPearl works with AMD on GPU su Arm HPC chip

Duo also hope to support development of exascale computing at res

A Dan Robinson

Tue 15 Nov 2022 17:30

Security

HBN

Chip designer SiPearl is working with AMD on software support to enable supercomputing systems that pair SiPearl's high-performance Rhea processor with AMD's Instinct GPU accelerators.

- At the heart of Rhea

With its high-performance, low-power Arm Neoverse V1 architecture, Rhea will meet the needs of all supercomputing workloads.

Key features

Core	 Arm architecture Neoverse V1 cores SVE 256 per core supporting 64/32/BF16 and Int8 ArmVirtualization extensions 	
SoC	 Arm mesh fabric Advanced RAS support including Arm RAS extensions Link protection for NoC & high-speed IO ECC support for selected memory 	
Cache	 Large L3 (Shared Level Cache) RAS supported for all cache levels 	
Memory	 HBM2e And DDR5 ECC for memory and link protection for controllers 	
High Speed I/O	- PCIe, CCIX & CXL - Root and endpoint support	
Other I/O	- USB, GPIO, SPI, I ² C	
Power Management	 Power management block to optimize perf/watt accross use cases and workloads. 	
Security Block Support	 Secure boot and secure upgrade Crypto True random number generation Made in Europe 	



Power

Control

V1...

HBM

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Rhea will deliver extraordinary real compute performance and efficiency with an unmatched Bytes/Flops ratio.

Linaro to Acquire Arm Forge Software Tools Business

marcin.krzysztofik@linaro.org



Linaro - Author | Monday, January 30, 2023 | 2 mins read

Arm Forge Debugging tools HPC Performance tools Software high performance computing

Linaro Limited, the UK open source collaborative engineering organisation which develops software solutions and provides software development tools and services for the Arm® ecosystem, today announced that it has signed a definitive agreement with Arm to acquire those assets relating to the Arm Forge high performance computing (HPC) tools business (Arm Forge). Arm Forge provides leading debug and performance analysis tools across multiple compute architectures for server and HPC applications.

The Arm Forge suite of tools helps users maximise the efficiency of software for HPC by providing them with the ability to optimize the performance and efficiency of their code from the latest compilers and C++ standards to Intel, 64-bit Arm, AMD and Nvidia GPU hardware.

"Arm acquired Allinea and the Forge product line (now Arm Forge) in 2016 to ensure that Arm and its ecosystem had access to essential developer technologies required to succeed in the HPC and cloud markets," said Javier Orensanz Martinez, vice president development solutions, Arm. "Since then, Arm and our partners have established a strong and rapidly growing position in this space, with every major hyperscaler now offering Arm instances, and Arm-based systems for HPC and server applications available from leading OEMs. Forge tools are available and thriving across the market, and the time is right for a trusted partner like Linaro to continue to develop and grow this business."

Linaro Forge

Debugging and Optimization Tools for HPC

Linaro Forge

Linaro Forge

An interoperable toolkit for debugging and profiling



The de-facto standard for HPC development

- Most widely-used debugging and profiling suite in HPC
- Fully supported by Arm on Intel, AMD, Arm, IBM Power, Nvidia GPUs, etc.



State-of-the art debugging and profiling capabilities

- Powerful and in-depth error detection mechanisms (including memory debugging)
- Sampling-based profiler to identify and understand bottlenecks
- Available at any scale (from serial to petaflopic applications)



Easy to use by everyone

- Unique capabilities to simplify remote interactive sessions
- Innovative approach to present quintessential information to users



HPC Development Solutions from Linaro

Best in class commercially supported tools for Linux and highperformance computing (HPC)



Performance Engineering for any architecture, at any scale

Linaro Forge

Arm France SAS

- + One of the 3 CPU clusters in Arm
- + 350+ engineers
 - Advance technologies
 - Processors
 - Security
 - Physical IP
 - Compiler
 - Hpc
- ~1000 European employees (outside UK)
- + Hiring in EU/UK
 - Graduate to experimented



Neoverse platform Momentum

- ARM silicons are adressing HPC requirements and been deployed gradually

- Grace-Hooper, Fujitsu Monaka, Sipearl....
- All leading Hyperscalers have endorsed Arm Neoverse as main & smartNic/DPUs
 - AWS, Oracle, Alibaba, Microsoft, Google, Tencent, Baidu, Equinix, and others are incorporating Arm technology into their services. Some also design their own processors.
 - Annapurna Labs, Ampere Computing, NVIDIA, Intel, Marvell, Pensando Systems, and others use Arm Neoverse and Arm technologies to create cloud-optimized CPUs and DPUs.
- -- Arm servers available from ODMs/OEMs
 - Gigabyte, Wywinn, HPE ...
- Cloud native development enable new horizons for automotive, IOT, industrial developpers
- Arm working closely with the EU to contribute to the EU Chip act initiative

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Thank You Danke					×		
Gracias × Grazie 谢谢							
ありがとう Asante							
Merci 감사합니다							
्धन्यवाद Kiitos							
শ্লুবাদ ধন্যবাদ							
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